



## EXERCISE OF TREVI FINANZIARIA INDUSTRIALE S.P.A. LOYALTY WARRANTS

**Cesena, 10 June 2025** - With regard to the "Trevi Finanziaria Industriale S.p.A. Loyalty Warrants" (the "**Warrants**"), Trevi - Finanziaria Industriale S.p.A. ("**Trevifin**" or the "**Company**") reports that the exercise period for the ISIN IT0005402885 / IT0005402935 Warrants ended on 3 June 2025".

During the Exercise Period, a total of 3,913 ISIN IT0005402885 Warrants were exercised and, consequently, 36,547 newly issued shares were subscribed at a price of €1.281 per share (for a ratio of 9.34 ordinary shares for 1 Warrant exercised). The newly issued shares have no par value, regular dividend rights and the same characteristics as the shares already in circulation at the issue date (the "Conversion Shares"), for a total value of €46,861.71.

At the same time, a further 6,036 IT0005402935 Warrants were exercised and, consequently, 67,793 newly issued shares were subscribed, with no par value, regular dividend rights and the same characteristics as the shares already in circulation at the issue date (the "Conversion Shares"), for a total value of €73,114.37. The calculation of the exercise of this IT0005402935 Warrant also takes into account a subscription right of 1 additional share (the "Bonus Share") for every 5 Conversion Shares subscribed through the exercise of the Warrants without further contribution and, therefore, with a corresponding reduction of the price of the subscribed shares.

As already announced on 22 April 2025 and as set forth in Art. 3 of the Regulations, in the event of Trevifin carrying out equity transactions, if at the time of exercise of the Loyalty Warrants this results in fractional shares being due, holders of Loyalty Warrants have the right to subscribe for shares up to a whole number (rounded down to the nearest integer) without any rights over fractional parts.

Pursuant to the Rules of the "Loyalty Warrant Trevi Finanziaria Industriale S.p.A.", the issue and making available, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the exercise period took place on the settlement date, i.e. 6 June 2025.

The Company will publish the notice of change in the share capital following the filing of the share capital increase with the Companies Register of Forlì-Cesena Company in accordance with the law.

For further details, please refer to the Warrant Regulations, available on the Company's website at [www.trevifin.com](http://www.trevifin.com) - Section "Governance" - Capital Increase.

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## **About Trevi Group:**

*Trevi Group is a worldwide leader in the field of soil engineering (special foundations, soil consolidation, recovery of polluted sites), in the design and marketing of specialized technologies in the sector.*

*Born in Cesena in 1957, the Group has about 59 companies and is present in 90 countries with its dealers and distributors. Among the reasons for the success of the Trevi Group are the internationalization, integration and continuous interchange between the two divisions: Trevi, which carries out special foundation and soil consolidation works for large infrastructure projects (subways, dams, ports and docks, bridges, railway and freeway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, plants and services for the foundation engineering.*

*The parent company Trevi-Finanziaria Industriale S.p.A. has been listed on the Milan stock exchange since July 1999. Trevifin is listed on Euronext Milan: TFIN.*

## **For further information:**

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