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## **POLARIS CAPITAL MANAGEMENT’S IRREVOCABLE SUBSCRIPTION COMMITMENT IN RELATION TO THE RIGHTS ISSUE**

**Cesena, May 29, 2026** – Trevi - Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces that, as of today, an irrevocable subscription commitment (the “**Commitment**”) has been signed by Polaris Capital Management LLC (“**Polaris**”), which holds, on behalf of its clients, a stake of approximately 6.60% of the Company’s share capital, in relation to Trevifin’s rights issue for a maximum aggregate amount of €100 million, including any share premium, resolved by the Company’s Board of Directors on May 22, 2026, pursuant to the delegation granted by the Extraordinary Shareholders’ Meeting held on May 13, 2026 under Article 2443 of the Italian Civil Code (the “**Rights Issue**”).

Pursuant to the Commitment, Polaris has irrevocably undertaken to subscribe and fully pay in, at the relevant subscription price, the newly issued ordinary shares of Trevifin arising from the Rights Issue, for its entire pro rata entitlement, in proportion to its existing shareholding.

The effectiveness of the Commitment is subject to the occurrence of certain conditions precedent, in line with market practice for similar transactions.

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### **About the Trevi Group:**

The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.

Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group’s success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.

The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.

### **For more information:**

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