



COMMUNICATION OF CHANGE IN SHARE CAPITAL

Cesena, July 1, 2026 – Trevi – Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces, pursuant to Article 85-*bis* of CONSOB Regulation No. 11971/1999, the new composition of the Company’s share capital, fully subscribed and paid, following the full subscription of the divisible paid-in share rights issue for a total amount of Euro 99,928,704.00 (of which Euro 2,498,217.60 to be allocated to share capital and Euro 97,430,486.40 to share premium reserve), resolved by the Company’s Board of Directors on May 22, 2026, pursuant to the delegation granted by the Extraordinary Shareholders’ Meeting held on May 13, 2026 under Article 2443 of the Italian Civil Code, the terms and conditions of which were determined by the Company’s Board of Directors on June 4, 2026 (the “**Rights Issue**”).

In connection with the Rights Issue, No. 49,964,352 new Trevifin ordinary shares (the “**New Shares**”), with no stated par value, were issued.

The current composition of the Company’s share capital is set out below, showing the previous share capital:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. Of Shares	Par Value Per Share	Euro	No. Of Shares	Par Value Per Share	Euro	No. Of Shares	Par Value Per Share
Total of which:	125,551,732.20	65,578,216	With no stated par value	123,053,514.60	15,613,864	With no stated par value	2,498,217.60	49,964,352	-
Ordinary shares with regular entitlement	125,551,732.20	65,578,216	With no stated par value	123,053,514.60	15,613,864	With no stated par value	2,498,217.60	49,964,352	-
Current coupon number:2									

The certificate confirming the execution of the Rights Issue pursuant to Article 2444 of the Italian Civil Code was filed today with the Forlì-Cesena and Rimini Companies Register, together with the updated by-laws of Trevifin reflecting the new amount of share capital.

The updated by-laws of Trevifin are available to the public on Trevifin’s website (www.trevifin.com), under the section “Governance / Capital Increases / 2026 Capital Increase”, and through the authorised storage mechanism “e-Market Storage” (www.emarketstorage.it).

About the Trevi Group:

The Trevi Group is a world leader in all-round ground engineering and in the design and marketing of specialised technologies in the sector. Founded in Cesena in 1957, the Group has approximately 65 companies and, with dealers and distributors, is present in 90 countries. Among the reasons for the Trevi Group’s success are internationalisation and integration, as well as continuous exchange and interaction between the two divisions: Trevi, which carries out special foundations and soil consolidations for large infrastructure projects (subways, dams, ports and docks, bridges, railway and motorway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, plants and services for underground engineering. The parent company, Trevi -Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange in the Euronext Milan segment since July 1999.

For further information:

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